

Gain or Loss of a STOCK

Date: _____

Due to the recent pandemic which has had a tremendous impact on the financial markets, you need to evaluate your stock portfolio. The decline in the financial markets has resulted in a overall decline in your holdings (your investments).

After your calculations identify any stock you might consider selling. Please explain your rationale.

Stock Name Symbol Initial Investment	Par Price (Initial price per share)	Number of Shares Purchased	Current Exposure (# of shares * initial par price)	New Stock Price Look up on Fidelity.com	Today's Value (# of shares * today's Price)	Gain/Loss Initial Investment-today's value
Facebook	\$194.56	75				
Tesla	\$947.25	50				
Microsoft	\$182.00	100				
Amazon	\$2,150.20	40				
Target	\$108.53	125				
Johnson and Johnson	\$150.10	250				
Starbucks	\$91.00	80				
Coca Cola	\$57.00	100				
Paypal	\$89.50	500				
Total	-----	-----		-----		

