## Gain or Loss of a STOCK



Due to the recent pandemic which has had a tremendous impact on the financial markets, you need to evaluate your stock portfolio.
After your calculations identify any stock you might consider selling. Please explain your rationale.

| Stock Name <br> Symbol Initial | Initial <br> Investment | Par Price <br> (Initial price <br> per share) as <br> of Jan 4 2020 | Number of <br> Shares <br> Purchased On <br> January 4, <br> 2020 | New Stock <br> Price <br> Look up on <br> Fidelity.com |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
|  | $\$ 10,000.00$ |  |  | Today's Value <br> (\# of shares * todays <br> Price) | Gain/Loss <br> Initial Investment-today's value |  |
|  | $\$ 10,000.00$ |  |  |  |  |  |
|  | $\$ 10,000.00$ |  |  |  |  |  |
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|  | $\$ 10,000.00$ |  |  |  |  |  |
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|  |  |  |  |  |  |  |
| Total | $\$ 150,000.00$ |  |  |  |  |  |

